

CRITICAL ISSUES -LISTING OF DEBT SECURITIES

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AGENDA FOR THE DAY!!!!

- WHAT ARE DEBT SECURITIES
- STATUTES ENCOMPASSING W.R.T DEBT SECURITIES
- LODR REGULATIONS W.R.T DEBT SECURITIES
- PROCESS OF LISTING THE DEBT SECURITIES
- POST COMPLIANCES OF DEBT SECURITIES
- MAJOR ISSUES OF ISSUING DEBT INSTRUMENTS



WHAT ARE DEBT SECURITIES?

What

NON CONVERTIBLE

ACKNOWLEDGE INDEBTEDNESS

DEBENTURE

BONDS

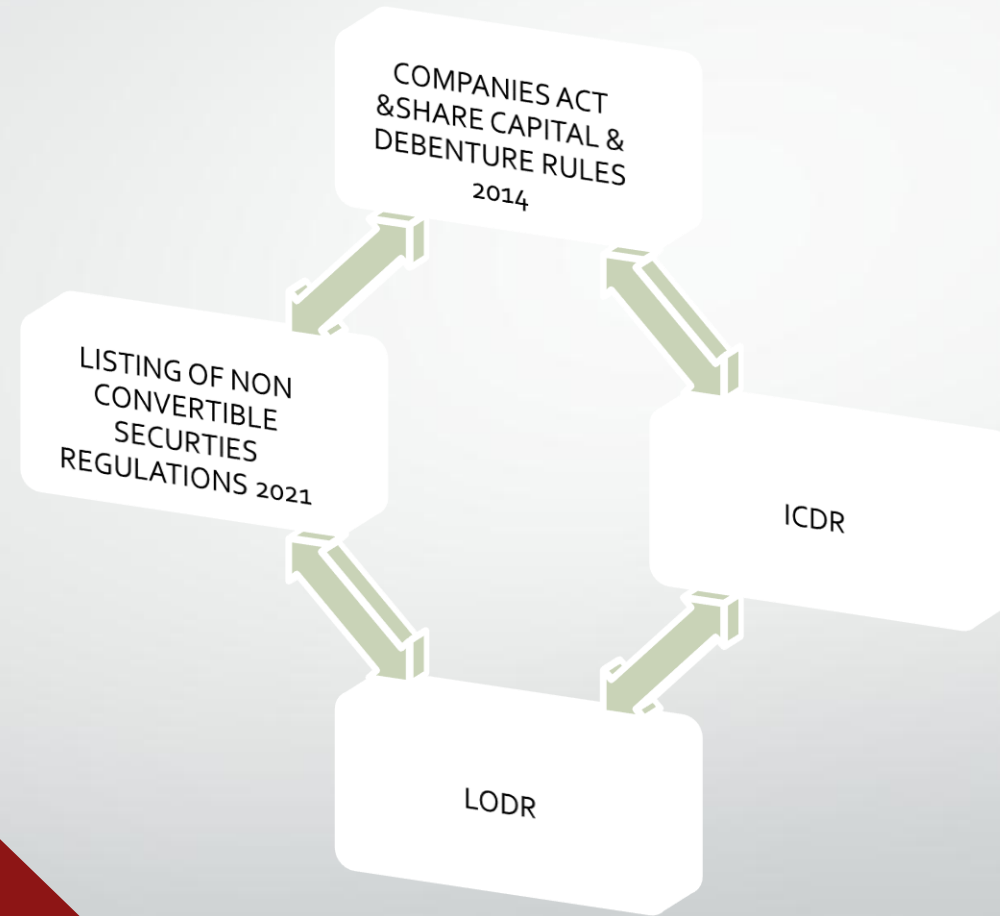
CONSTITUTING CHARGE ON ASSETS OR NOT

EXCLUDING SPECIFIED BY SEBI

TYPES OF DEBT LISTED ENTITIES

TextStudio

STATUTES INVOLVED IN DEBT SECURITIES



MAJOR LODR REGULATIONS W.R.T DEBT SECURITIES



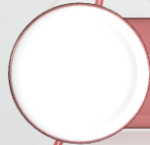
REGULATION 30



REGULATION 50/51 INTIMATION TO STOCK EXCHANGE & UPSI



REGULATION 52 & 54 (FINANCIAL RESULTS & SECURITY COVER)



REGULATION 56, 57 & 60 (INTEREST PAYMENT & RECORD DATE)



REGULATION 59 & 61A-CHANGES & UNCLAIMED NCDS

PROCESS OF LISTING OF DEBENTURES

PRILIMINERIES

CHECK MOA/BORROWING
LIMITS

BR & SR

APPOINTMENT OF
RTA/DT/LC(ir)

CREDIT RATING

OPENING OF ESCROW &
REVENUE ACCOUNT

EXECUTION

CONSENT OF DT/RTA

PREPARATION OF IM/STRUCTURED
PAYMENT MECHANISM/CASH
FLOW

EXECUTION OF DTA & DTD

SECURTIY COVER/LISTING
APPLICATION/IN PRINCIPAL
APPROVAL

LISTING APPLICATION DOCUMENTATION

LISTING FEE & PROCESSING FEE

CONFIRMATION OF COMPLIANCE/ISIN
ACTIVATION(MCF)

COMPLIANCE OF SCORES

PAYMENTS W.R.T LISTING OF DEBT SECURITIES

CORPORATE ACTION
FEE

STAMP DUTY

LISTING FEE

SEBI FEES

RECOVERY EXPENSE
FUND

EBP FEES

POST LISTING COMPLIANCES

ALLOTMENT
CORPORATE ACTION
FEE & PAS 3

CASH COLLATERAL &
DSRA FUND
TRANSFER

DUE DILIGENCE OF
ASSETS TO COVER
SECURITY

QUARTERLY
COMPLIANCE
REPORT TO
DEBENTURE
TRUSTEES

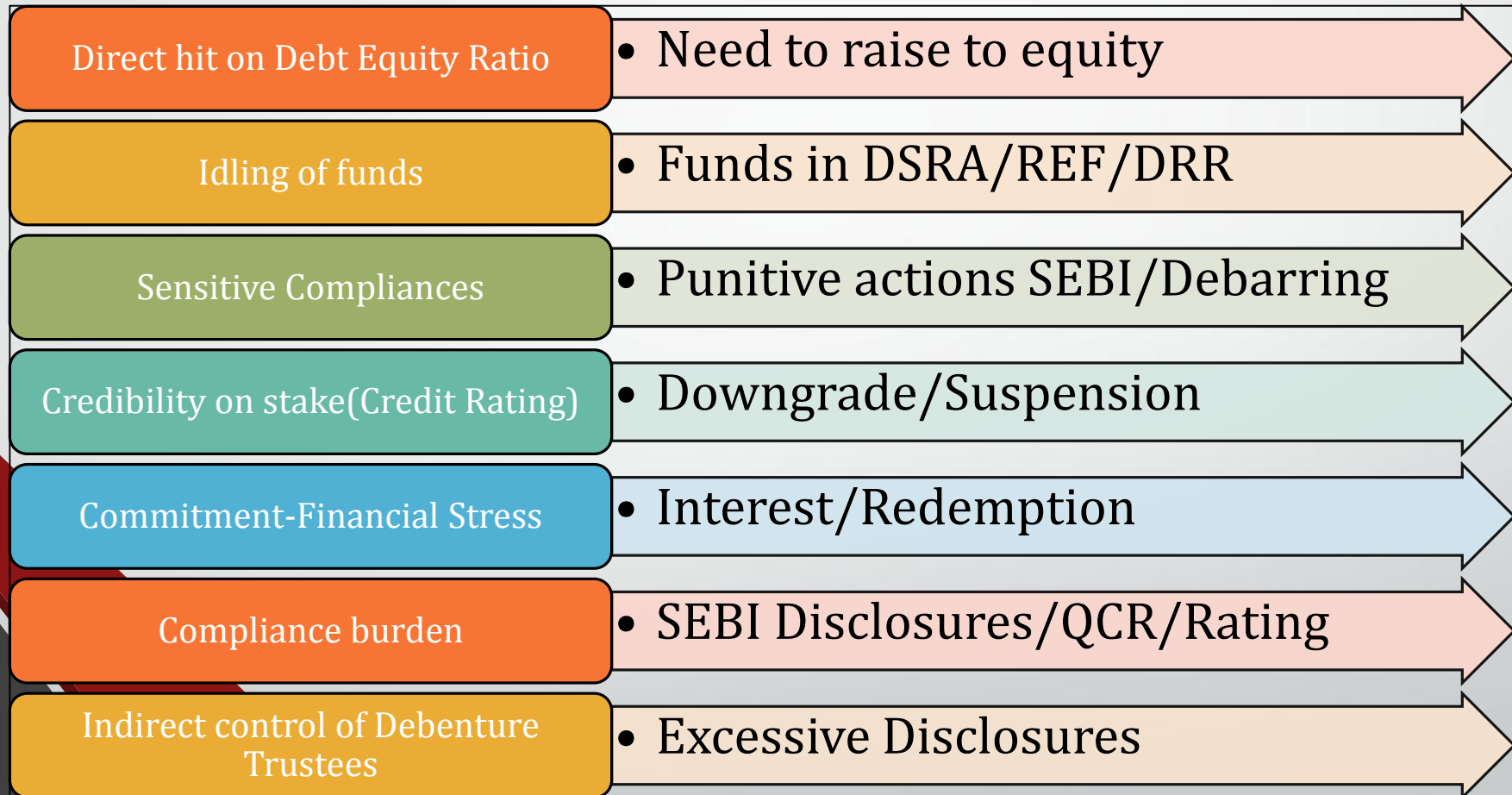
INTIMATION OF
CHANGES/UTILITY
TO DT & STOCK
EXCHANGES

ANNUAL
REPORT/FINANCIAL
RESULTS TO DT

PERMISSABLE
INVESTMENTS/LIEN
MARKING TO DT

ANNUAL
DISCLOSURE &
SECURITY COVER
CERTIFICATE

Major issues on debt listing



Thank
you