

**Specimen Agreement for Acting as Broker to an Issue**

Name and address of the firm of brokers who agree to act as brokers.

Ref. No.....

Date.....

The Board of Directors  
(Name and address of the company  
for whose public issue the firm  
agrees to act as broker)

Dear Sir(s),

**Re: Proposed public issue of..... (type of security) Shares/ Debentures of  
Rs..... each for cash at par of.....Ltd.**

We, the undersigned, hereby testify and consent to act as Brokers to the Issue of.....  
Shares/Debentures of Rs..... each for cash at par as captioned above by..... Ltd. and  
to our name being inserted as Brokers in the prospectus which the company intends to issue in respect of  
the proposed issue of capital and we hereby authorise the said company to deliver this consent to the  
Registrar of Companies..... pursuant to Section 60 of the Companies Act, 1956.

As required under Section 76(l)(v) of the Companies Act, 1956 as amended by the Companies  
(Amendment) Act, 1965, we are agreeable to accept one and a half per cent on the issue price as  
brokerage on allotment made in respect of applications bearing our rubber stamp as brokers.

Thanking you,

Yours faithfully,

For.....